Annexure-I

Form No.MGT-9

EXTRACT OF BOARDS REPORT As on the financial year ended on 31/03/2023

[Pursuant to section92(3) of the Companies Act,2013 and rule12(1) of the Companies (Management and Administration)Rules,2014]

	REGISTRATION AND OTHER DETAILS	
i)	CIN	U24231GJ2003PLC042751
ii)	Registration Date	12.08.2003
iii)	Name of the Company	REGAL HEALTHCARE LIMITED
iv)	Category/Sub-Category of the Company	Company limited by Shares Non-govt company
v)	Address of the Registered office and contact details	Registered Office: C-36 Ajeeta Nagar Society, Amit Nagar Circle, Meyo Hospital, Vadodara – 390022, Gujarat, India Corporate Office: Corporate Office: Raghu Kunj, Near Ice Factory, Old Arvind Mahila College Road, Kadamkuan, Patna 800003, Bihar Email: regalhealth@gmail.com Contact: +91-6201510661
vi)	Whether listed company	No
vii)	Name, Address and Contact details of Registrar and Transfer Agent, if any	NA
	PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY	
	All the business activities contributing 10 % or more of the total turnover of the company	Insertion - A
11)	PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES	Insertion - B
IV	SHARE HOLDING PATTERN (EQUITY SHARE CAPITAL BREAKUP AS PERCENTAGE OF TOTAL EQUITY)	
	Category wise Share holding	Insertion - C
	Shareholding of promoters	Insertion - D
	Change in Promoters' Shareholding	Insertion - E
	Shareholding pattern of top ten Shareholders (other than Directors, Promoters and Holders of GDRs and ADRs)	Insertion - F
	Shareholding of Directors and Key Managerial Personnel	Insertion - G
V	INDEBTEDNESS	7
	Indebtedness of the Company including interest outstanding/accrued but not due for payment	Insertion - H
VI	REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL	
	Remuneration to Managing Director, Whole-time Directors and/or Manager	Insertion - I
	Remuneration to other directors	Insertion - J
	Remuneration to Key Managerial Personnel other than MD/MANAGER/WTD	Insertion - K
VII	PENALTIES / PUNISHMENT/ COMPOUNDING OF OFFENCES	Insertion - L

Insertion - A

II. PRINCIPALBUSINESSACTIVITIESOFTHECOMPANY

All the business activities contributing 10% or more of the total turnover of the company shall be stated:-

Sl.No.	Name and Description of main products/ services	NIC Codeof the Product/ service	% tototal turnover of the company
1	Manufacturing of Medicines and Pharmaceuticals	2100	100

Insertion - B

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES

S.N.	Name and Address of the Company	CIN/GLN	Holding/ Subsidiary / Associate	% of Shares Held	Applicab le Section
i ii	-	-	Choose an item.	2	i <u>u</u>

Insertion - C

IV. SHAREHOLDING PATTERN (Equity Share Capital Breakup as percentage of Total Equity)

i)Category-wise Shareholding:

	Category of Shareholder		of Shares h	eld at the be	No. of Shares held at the end of the year (i.e. as at 31/03/2023)					
		Dem at	Physical	Total	% of Total Shares	Dem at	Physical	Total	% of Total Shares	
Α	Promoters						1			
(1)	Indian									
a)	Individual/ HUF	1872	674715	674715	100	-	674715	674715	100	٠
b)	Central Governmen t	150	-		-	-	-	-	-	Σ.
c)	State .	(5)	-	•:	•	=	_		<u>.</u>	171

	Town									
	Governmen t/s									
d)	Bodies Corporate	-2		-	-	1	7.	-	-	_
e)	Banks / FI	14.5	12	-	-				-	
f)	Any Other	-	-	2	=	(-)	154	-	_	
	SUB-TOTAL (A)(1)	-	674715	674715	100		674715	674715	100	
(2)	Foreign									
a)	NRIs - Individuals	2=1	; ;	2	=		-3		=	
b)	Individuals	+	57.7	ie:		<u>-</u>	=======================================		-	-
c)	Corporate		-	-	-	-	-	_	16	-
d)	Banks / FI	21		-	-	_	*	-	1-	91
e)	Any Other	*		-	-	67.	S#.	-		-
	SUB-TOTAL (A)(2)		-		-	:*		3	-	-
	TOTAL SHAREHOL DING OF PROMOTER (A) = (A)(1)+(A)(2	1 4 §	674715	674715	100		674715	674715	100	
								6/4/15		
В	Public Shareholdin g									
(1)	Institutions									
a)	Mutual Funds	-	141	E	-	-			•	_
b)	Banks / FI			(.		-	-		-	
c)	Central Governmen t	5 m .	- 11	-	; .	-	-	*	-	-
d)	State Governmen t/s		-	-		-	¥	-	n e	- a
e)	Venture Capital Funds	-	: •	•	=:	-	827	/ -		-

		<i>u</i>								
f)	Insurance Companies	-	-	-		150				-
g)		-	-	-	=	-	121			
h)	Foreign	-	•	-			•	-		175
i)	Others	-	-	-	-	@		-	æA	
	SUB-TOTAL (B)(1)	-	-	(4		-	7.	-		1.
(2)	Non- Institutions									
a)	Corporate	7		(₹)	£ #	-	-	=-	_	
i)	Indian	141	-	•		-		(#/I	750	-
ii)	Overseas	-		*	-	2				+
b)	Individuals	-			-	-	2	₩ j	<u>.</u>	- EX.
i)	Individual shareholder s Holding nominal share capital uptoRs. 1 lakh	(4)			*	3	-	-		-
ii)	Individual shareholder s Holding nominal share capital in excess ofRs 1 lakh	=		-	-	300	3	22	•	÷
c)	Others (specify)		•	(e)-	-	-	•	E)	-
	SUB-TOTAL (B)(2)	•	70				<u></u>	<u>-</u>	-	-
	TOTAL PUBLIC SHAREHOL		:#9°	-	-	-	-		-	-

	GRAND TOTAL (A+B+C)	-	674715	674715	100		674715	674715	100	-
С	Shares held by Custodian for GDRs & ADRs	8€1		•		-	5 .	•	-	-
	DING (B)= (B)(1) + (B)(2)									

(ii)Shareholding of Promoters:

Insertion - D

S.N	N Shareholder's Name	Sharehold the year(i.	ing at the b e. as at 01/	eginning of 04/2022)	Shareholdii	ng at the end at 31/03/202	of the	
		No. of Shares	% of total Shares of the company	%of Shares Pledged / encumber ed to total shares	No. of Shares	% of total Shares of the company	%of Shares Pledged / encumbere d to total shares	change ir shareho ding during
1	Amit Kishor	500	0.07%	+	500	0.07%	Caracteria (the year
2	Anand Vikash	7,651	1.13	-	7,651	1.13	-	
3	Anil Singh	40,766	6.04	6	40,766	6.04	-	12
4	Anjana Choudhary	20,001	2.96	-	20,001	2.96	<u> </u>	
5	Arvind Kr Jaisawal	5,001	0.74	-	5,001	0.74		-
6	Arvind Kumar	25,001	3.71		25,001	3.71	-	2
7	Bharat Kumar	10,601	1.57	-1	10,601	1.57	2	
8	Birendra Kumar	20,001	2.96		20,001	2.96		
9	Dharmendra Krishna	24,651	3.65	-	24,651	3.65		3 <u>2</u> 1
10	Jay Kishore	8,450	1.25		9.450			
11	Kamini Ranjan Kumar	57,000	8.45	1=	8,450 57,000	1.25 8.45	-	-
2	Kundan Kumar	4,376	0.65		4,376	0.65		
3	Madandhari Sharma	500	0.07	17.5	500	0.07	-	
4	Manish Chandra	22,501	3.33	_	22,501	3.33		-

15	Manju Sinha	20,001	2.96		20,001	2.96	5	3.5
16	Mrs. Ragini Kumari	500	0.07	22	500	0.07		
17	Mukesh Kumar Koundilya	5,001	0.74	191	5,001	0.74	-	P*
18	Navendu Kumar	2,501	0.37	-	2,501	0.37	-	121
19	Om Prakash Sharma	4,001	0.59	*:	4,001	0.59	-	N#
20	Pankaj Kumar Singh	6,401	0.95	22	6,401	0.95	cat. (175
21	Parmendra Kumar	500	0.07	-=>	500	0.07	+	(#)
22	Prakash Sharma	15,001	2.22	-	15,001	2.22	525	
23	Praveen Kumar	9,501	1.41	-	9,501	1.41	14	-
24	Pravin Kumar	10,000	1.48	19-91	10,000	1.48	149	
25	Preeti Kumari	5,801	0.86	-	5,801	0.86	121	26
26	Priyanka Kumari	24,636	3.65	7	24,636	3.65	-	29
27	Punam Kumari	10,001	1.48	5	10,001	1.48		
28	Purendu Kumar	25,001	3.71	atto	25,001	3.71	n.	2.00
29	Pushpa Singh	2,451	0.36	Ē	2,451	0.36		-
30	Raj Kumar	7,501	1.11	10	7,501	1.11		
31	Rajesh Kumar Verma	15,000	2.22	i.e.	15,000	2.22	3	=
32	Rakesh Kumar (Patna)	15,001	2.22	2.7 (d), (m) (d) (m) (d)	15,001	2.22		():
33	Ramanand Singh	50,500	7.48	19	50,500	7.48	<u>u</u>	- 5
34	Ranjeet Kumar	6,301	0.93	327	6,301	0.93	5	(-
35	Ranju Devi	10,001	1.48	(#)	10,001	1.48	-	(=
36	Satendra Kumar	20,000	2.96	92	20,000	2.96	1573	
37	Satendra Sharma	7,101	1.05	(9)	7,101	1.05	Ę	1.20
38	Satish Kumar	25,001	3.71	5 2 %	25,001	3.71	1.95	0.00
39	Shambhu Kumar Thakur	6,401	0.95	(#)()	6,401	0.95	i. T	
40	Shankar Lal Gupta	10,000	1.48	<u> </u>	10,000	1.48		
41	Shashi Ranjan	92,968	13.78	-	92,968	13.78	X	-

	TOTAL	6,74,715	100	· ·	6,74,715	100	- Incom	_
44	Vinod Kumar	3,341	0.50	(44)	3,341	0.50	1,840	(22)
43	Vikash Sharma	14,701	2.18	-	14,701	2.18	223	#
42	Sujeet Kumar	2,601	0.39	=	2,601	0.39	28 7	B
	Kumar							

Insertion - E

(iii)Change in Promoters' Shareholding (please specify, if there is no change):

SI.	Late law - 1	Shareholding the year	g at the beginning of	Cumulat during the ye	ive Shareholding ar
0.		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
1	At the beginning of the	6,74,715	100	6,74,715	100
2	Date wise Increase/ Decrease in Promoters Shareholding during the year specifying there as on for increase /decrease (e.g. allotment/ transfer/ bonus/ sweat equity etc.)		No Change	1	Io Change
3	At the End of the year	6,74,715	100	6,74,715	100

Insertion -F

company

(iv)Shareholding Pattern of top ten Shareholders (other than Directors, Promoters and Holders of GDRs and ADRs):

SI. No		Shareholding a the year	t the beginning of	Cumulative Share the year	and ADRs) eholding during
). ■ 2	For Each of the Top 10 Shareholders	No. of shares	%of total shares of the company	No. of shares	% of total shares of the company
1	At the beginning of the year	-		9	
2	Datewise Increase/ Decreasein Shareholding duringthe year specifying the reasonsfor increase/decrease(e.g. allotment/transfer/ bonus/sweat equityetc)		1		
3	At the end of the year(or on the date of separation, if separated during the year)		· p	-	_
SI. No	Name	No. of shares	% of total shares of the	No. of shares	% of total shares of the

company

Total - - -

Insertion - G

(v)Shareholding of Directors and Key Managerial Personnel:

SI. No.		Shareholding at Beginning of the		Cumulative Shareholding During the year			
	For Each of the Directors and KMP	No. of shares	%of total shares of the company	No. of shares	%of total shares of the company		
1	At the beginning of the year	1,49,968	22.23	1,49,968	22.23		
1	SHASHI RANJAN KUMAR	92,968	13.78	92,968	13.78		
2	KAMINI RANJAN	57,000	8.45	57,000	8.45		
3	OJASWI RANJAN	-	-	-	-		
2	in Share holding during the year specifying there as ons for increase/decrease (e.g. allotment/ transfer/ bonus/ sweat equity etc)	fying there as ons se/decrease (e.g. transfer/ bonus/		No Change			
3	At the end of the year	1,49,968	22.23	1,49,968	22.23		
	Name of Directors	No. of shares	%oftotal sharesof the	No.of shares	%oftotalshares ofthecompany		
1	SHASHI RANJAN KUMAR	92,968	1 3 0 7/8 pany	92,968	13.78		
2	KAMINI RANJAN	57,000	8.45	57,000	8.45		
3	OJASWI RANJAN	-	3	•	-		
	*	1,49,968	22.23	1,49,968	22.23		

V. INDEBTEDNESS

Indebtedness of the Company including interest outstanding/accrued but not due for payment:

	Terest outstanding/a	ceraca par not o	de foi payili	ent.
	Secured Loans excluding deposits	Unsecured Loans	Deposits	Total Indebtednes
Indebtedness at the beginning of the financial year				
i)Principal Amount	32,16,012	2,80,23,868		3,12,39,880
ii)Interest due but not paid	0	0	0	0
iii)Interest accrued but not due	0	0	0	0
Total (i+ii+iii)	32,16,012	2,80,23,868		3,12,39,880
Change in Indebtedness during the financial year		-		3,12,33,660
Addition	0	0	0	0
Reduction	-6,98,170	-93,07,500	0	(-)1,00,05,670
Net Change	-6,98,170	-93,07,500		-)1,00,05,670
Indebtedness at the end of the financial year				71,00,03,070
i)PrincipalAmount	25,17,842	1,87,16,368	0	2 12 24 210
ii) Interestduebutnotpaid	0	0	0	2,12,34,210
iii) Interestaccruedbutnot due	0	0	0	0
Total(i+ii+iii)	25,17,842	1,87,16,368	0	2,12,34,210

Insertion - I

VI. REMUNERATIONOFDIRECTORSANDKEYMANAGERIAL PERSONNEL

A. Remuneration to Managing Director, Whole-time Directors and/orManager:

SI.	Particulars of Remuneration				
no		Shashi Ranjan	Kamini Ranjan	Ojaswi Ranjan	Total Amount
1	Gross salary	7,00,004	7,00,005	_	14,00,009
(a)	Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961	-		-	-
(b)	Valueofperquisitesu/s 17(2)Income-taxAct, 1961	-		-	-
(c)	Profitsinlieuofsalary undersection17(3)Income- taxAct,1961		1,	-	<u>.</u>
2	StockOption				
3	SweatEquity				70
4	Commission	-		1 <u>4</u>	
	As%ofprofit	-			
	others,specify	-			-
5	Others, please specify Total(A)	-		-	2
	CeilingaspertheAct	(2)			14,00,009

B. Remuneration to other directors:

SI. n o.	Particulars of Remuneration	Name of Directors				Total Amount	
1	Independent Directors			Ojaswi Ranjan	-		
	 Fee for attending board / committee (Sitting Fees) 			10,00,000	-	10,00,000	
	• (Söttingssiens) meetings		(-)	= 1 7340		-	
	 Others, please specify 	=	*	-	-		
	TOTAL (1)	1.	_	-		2	
2	Other Non-Executive Directors	-		-	2	-	
	 Fee for attending board / committee 	-	-	-		<u> </u>	
	 Gwetingsion 	124	¥	.73	-	_	
	 Others, please specify (Out of Pocket Expenses) 			=	-	3,00,009	
	TOTAL (2)	-,	1 be	12.	2	2	
	TOTAL(B) = (1) + (2)					13,00,009	
	Total Managerial Remuneration	-		-		27,00,018/-	
	Overall Ceiling as per the Act	-	3	- -		-	

Insertion - K

C. Remuneration to Key Managerial Personnel other than MD/MANAGER/WTD

SI.	Particulars of Remuneration	nuneration Key Managerial Perso			
÷		CEO	Company Secretary	CFO	Total
1	Gross salary		1		
(a)	Salary as per provisions contained in section 17(1) ofthe Income-tax Act, 1961				
(b)	Value of perquisites u/s 17(2) Income-tax Act,				
(c)	1961 Profits in lieu of salary under section 17(3) Income-taxAct, 1961				
2	Stock Option		3		
3	Sweat Equity				
4	Commission				
	as % of profit				
	others, specify				
5	Others, please specify				11 100-11
	TOTAL				

· PENALTIES/PUNISHMENT/COMPOUNDINGOFOFFENCES VII.

There are no penalties/punishment/compounding of offences REGAL HEALTHCARE LIMITED and its directors and officers for the year ended on 31st March, 2023.

> FOR AND ON BEHALF OF THE BOARD OF REGAL HEALTHCARE LIMITED

PLACE: VADODARA DATE: 05.09.2023

DIRECTOR

NAME: SHASHI RANJAN KUMAR NAME: KAMINI RANJAN

DIN: 01860856

DIRECTOR

Kamini Ranjan

DIN: 01860888